

Statements and Management Report and Other Materials	
Date of Actual Distribution of Definitive Information Statement and Management Report and Other Materials held by market participants/certain beneficial owners	April 1, 2015
Date of Actual Distribution of Definitive Information Statement and Management Report and Other Materials held by stockholders	April 1, 2015
State whether CD format or hard copies were distributed	YES, requesting stockholders were provided with the Definitive Information Statement and Management Report and Other Materials in both CD format and hard copies.
If yes, indicate whether requesting stockholders were provided hard copies	YES, requesting stockholders were provided hard copies.
* Based on the disclosure of List of Stockholders' of Meralco as of March 24, 2015 to PSE and SEC: http://corporate-downloadables-sec-filings.s3.amazonaws.com/03252015_List_of_Stockholders.pdf	

(f) Does the Notice of Annual/Special Stockholders' Meeting include the following:

Each resolution to be taken up deals with only one item.	Yes
Profiles of directors (at least age, qualification, date of first appointment, experience, and directorships in other listed companies) nominated for election/re-election.	Yes
The auditors to be appointed or re-appointed.	Yes
An explanation of the dividend policy, if any dividend is to be declared.	Yes
The amount payable for final dividends.	Yes
Documents required for proxy vote.	Yes

Should any of the foregoing information be not disclosed, please indicate the reason thereto.

All the foregoing information are disclosed.

2) TREATMENT OF MINORITY STOCKHOLDERS

(a) State the company's policies with respect to the treatment of minority stockholders.

Policies	Implementation
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